

## **Grant Recommendation Process for Donors**

5 TO 10 BUSINESS DAYS	STEP 1	An online grant recommendation is submitted through DonorCentral.
	STEP 2	AEF performs due diligence, which includes qualifying the charity and validating the purpose of the grant.
	STEP 3	\$ AEF contacts your Financial Advisor and requests money from the investment account to cover the grant.
	STEP 4	\$ The Financial Advisor transfers the money to AEF.
	STEP 5	Grant is paid to the charity. A grant letter is sent to the charity, informing them of the grant and providing additional information if requested by the donor.
	STEP 6	Organizations benefit, change occurs, lives are enriched.