**Sample Letter for Charitable Trust Termination**

Utilize this copy to create a letter that the donor would send to the trustee of the charitable remainder trust to transfer their interest in the future payments to charity.

(insert current date)

Dear Trustee,

On (insert date that fund began), I funded the (insert name) Charitable Remainder Unitrust, a one-life unitrust in the amount of (insert dollar amount). Under the trust terms, I was to receive a quarterly unitrust payment of (insert percentage) of the Fair Market Value of the trust as determined every January 1.

As of (insert current date), I hereby irrevocably assign my entire interest in the (insert name) Charitable Remainder Unitrust to the (insert name) Charitable Fund, a Donor Advised Fund of the American Endowment Foundation - a 501 (c)(3) public charity. In assigning my interest, I understand that I will no longer be entitled to or receive any further unitrust payments from the (insert name) Charitable Remainder Unitrust.

Sincerely,

(insert name)