



Steve Jones, CPA Interim President

In his role as Interim President, Steve leads AEF in its operational and financial concerns. He has been an executive officer with AEF since 2018 and served on the AEF Board since 2016.

Steve has over 25 years of senior leadership experience both in private industry and non-profit organizations. His specific experiences include time with the national accounting firm of Touche Ross in Louisville, Kentucky (now Deloitte) and provided auditing and accounting services to clients in the non-profit, manufacturing, and distribution sectors.

He served as President/CFO of Cambridge Educational, an educational publisher and distributor of supplemental educational materials. During his tenure, the company tripled in size and was then sold to a publicly held company in New York.

After the sale of Cambridge, Steve moved into the non-profit sector, specifically Higher Education, where he served for 15 years as the Chief Financial Officer for West Virginia Wesleyan and Hiram College.

Steve is a graduate of Marshall University.

Founded in 1993, AEF is an IRS recognized public charity. AEF is the largest independent Donor Advised Fund in the country. AEF was founded to provide personalized solutions and donor focused service. A donor advised fund is an account sponsored by AEF into which a donor is able to make an irrevocable gift of various assets, both liquid and illiquid. The donor recommends grants to qualified charities and nonprofit organizations that the donor desires to support.

Office

5700 Darrow Rd., Suite 118
Hudson, OH 44236

Executive Assistant

Stephanie Perrone
1-888-440-4233